

7th Floor, 5 St. Georges,
St. Georges Mall, Cape Town,
8001, South Africa
+27 21 481 7059 Tel
www.chartac.co.za
charles@gurland.co.za

SWORN AFFIDAVIT – B-BBEE EXEMPTED MICRO ENTERPRISE - GENERAL

I, the undersigned,


Full name & Surname	GIL COSTA GORGULHO
Identity number	640805 5206 089

Hereby declare under oath as follows:

1. The contents of this statement are to the best of my knowledge a true reflection of the facts.
2. I am a Director of the following enterprise and am duly authorised to act on its behalf:

Enterprise Name:	CHARTAC ACORN FINANCIAL SERVICES CC
Trading Name (If Applicable):	CHARTAC ACORN FINANCIAL SERVICES CC
Registration Number:	1998/040709/23
VAT Registration Number:	4170176285
Enterprise Physical Address:	7 TH FLOOR 5 ST GEORGES ST GEORGES MALL CAPE TOWN 8001
Type of Entity (CC, (Pty) Ltd, Sole Prop etc.):	CC – CLOSE CORPORATION
Nature of Business:	FINANCIAL PLANNING and LONG TERM ASSURANCE ADVISORY SERVICES
Definition of "Black People"	As per the Broad-Based Black Economic Empowerment Act 53 of 2003 as Amended by Act No 46 of 2013 "Black People" is a generic term which means Africans, Coloureds and Indians – a. Who are citizens of the Republic of South Africa by birth or descent; or b. Who became citizens of the Republic of South Africa by naturalization- i. Before 27 April 1994; or ii. On or after 27 April 1994 and who would have been entitled to acquire citizenship by naturalization prior to that date
Definition of "Black Designated Groups"	Black Designated Groups means: a. unemployed black people not attending and not required by law to attend an educational institution and not awaiting admission to an educational institution; b. Black people who are youth as defined in the National Youth Commission Act of 1996; c. Black people who are persons with disabilities as defined in the Code of Good Practice on employment of people with disabilities issued under the Employment Equity Act; d. Black people living in rural and under developed areas; e. Black military veterans who qualifies to be called a military veteran in terms of the Military Veterans Act 18 of 2011;"

3. I hereby declare under Oath that:



CHARTAC
ACORN FINANCIAL SERVICES

Directors: CE Gurland, GC Gorgulho, J Solomon

Registered Financial Services Provider:
FSP No. 11063

Chartac Acorn Financial Services (Pty) Ltd
Reg. No. 2023/599680/07

- The Enterprise is 0% Black Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is 0% Black Woman Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- The Enterprise is 0% Black Designated Group Owned as per Amended Code Series 100 of the Amended Codes of Good Practice issued under section 9 (1) of B-BBEE Act No 53 of 2003 as Amended by Act No 46 of 2013,
- Black Designated Group Owned % Breakdown as per the definition stated above:
 - Black Youth % = 0%
 - Black Disabled % = 0%
 - Black Unemployed % = 0%
 - Black People living in Rural areas % = 0%
 - Black Military Veterans % = 0%
- Based on the Management Accounts and other information available on the latest financial year-end of 29 FEBRUARY 2024, the annual Total Revenue was R10,000,000.00 (Ten Million Rands) or less,
- Please Confirm on the below table the B-BBEE Level Contributor, **by ticking the applicable box.**

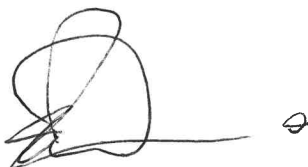
100% Black Owned	Level One (135% B-BBEE procurement recognition level)	
At least 51% Black Owned	Level Two (125% B-BBEE procurement recognition level)	
Less than 51% Black Owned	Level Four (100% B-BBEE procurement recognition level)	✓

- The entity is an empowering supplier in terms of **the dti** Codes of Good Practice.
- I know and understand the contents of this affidavit and I have no objection to take the prescribed oath and consider the oath binding on my conscience and on the Owners of the Enterprise which I represent in this matter.
- The sworn affidavit will be valid for a period of 12 months from the date signed by commissioner.

Deponent Signature:



Date: 27 June 2024



Commissioner of Oaths
Signature & stamp

IZAK DAWID DU PLESSIS
8TH FLOOR, 5 ST. GEORGE'S MALL
CAPE TOWN, 8001
COMMISSIONER OF OATHS
PRACTISING ATTORNEY, R.S.A.

